

# BUSINESS OWNER JUNE, 2026 NEWSLETTER

## KEY MAY UPDATES

June represents a critical midpoint in the year and provides one of the best opportunities to reassess direction. By now, financial trends are established. Revenue, expenses, and cash flow patterns show clearly where your business is heading.



## ACTION TIP

This month brings the second estimated tax payment, requiring careful planning. The difference now is that you have real data to make informed decisions.



## THE BEST TIME TO REASSESS DIRECTION

Mid-year adjustments are often the most effective because there is still time to influence results before year-end.

## KEY DATE

**June 15** Q2 estimated tax payment.

**June 15** Filing deadline for U.S. tax payers abroad.

## BUSINESS PRACTICAL STEPS

The focus shifts toward planning. Cash flow becomes the central measure of stability, not just profitability. Understanding inflows and outflows improves decision-making across the business.

This is also the right time to begin proactive tax planning. Early action creates more flexibility and better outcomes.

## PRACTICAL STEPS FOR BUSINESS OWNERS

- Review financial performance from January through June.
- Update projections for the remainder of the year.
- Build a clear 6-month cash flow outlook.
- Prepare for and complete June tax payments.

## CASH BALANCE PLAN FINAL STRATEGY

A Cash Balance Plan can be a powerful tool, but only when aligned with your income, goals, and long-term strategy. Key benefits include:

Significant tax reduction.

Accelerated retirement savings.

Stronger long-term financial positioning.

## THINGS TO CONSIDER

Do your current strategies align with where you want to be by the end of the year? If it helps, we can review your plan together and make any adjustments while there's still time.

## FROM OUR BLOG

### Tax-Optimization Strategies

Smart planning is not about avoiding taxes; it is about managing them efficiently.

[→ Read more](#)

## MEANINGFUL CAUSE

**The journey begins this July.** After being diagnosed with leukemia at 17, Phil Jupp is cycling 1,000 miles from John O'Groats to Land's End to raise money for the Blood Cancer United charity. Follow his page support the cause [Click here](#) **1000 miles**  
**Or visit: [diy.bloodcancerunited.org/1000smiles](http://diy.bloodcancerunited.org/1000smiles)**

“

Financial planning is about progress, not perfection.

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## Let's stay connected

Take the next step in your financial journey by **scheduling a strategy meeting** with Greg and Phil [Select a Date & Time - Calendly](#)

For dedicated **support with an existing** account, please contact Lisa at: [lisa@mainviewwealth.com](mailto:lisa@mainviewwealth.com)

## Referrals & Reviews

Referrals are great compliments. If you know small business owners who have been operating for over a year, we would welcome the opportunity to help them.

Reviews are also appreciated. Leave us a review here: [Google Reviews Link https://maps.app.goo.gl/EswJ4GLbJWpCt3Xs7](https://maps.app.goo.gl/EswJ4GLbJWpCt3Xs7)

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